



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No.: 50  
: Series of 2023  
:  
PACERM-1 ENERGY CORPORATION : (Initial Public Offering)  
- Registrant - :  
: :  
x ----- x

**ORDER OF REGISTRATION**

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **PACERM-1 ENERGY CORPORATION**, the Commission, resolved in its meeting of 24 August 2023 to render effective the same for the registration of **Two Hundred Fifty Thousand (250,000) common shares** with par value of One Thousand Pesos (P1,000.00) per share broken down as follows:

Description	No. of Common Shares	Price
Primary Offering <i>(To be offered and sold to the public by way of Direct Public Offering)</i>	8,566 <sup>1</sup>	With an offer price of Php 2,100.00
Secondary Offering <i>(To be offered and sold to the public by way of Direct Public Offering)</i>	18,325	With an offer price of Php 2,100.00
Outstanding Shares <i>(Not included in the offer)</i>	223,109	With a par value of Php 1,000.00 per share
<b>TOTAL</b>	<b>250,000</b>	-

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 24 August 2023, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

The SEC Headquarters, Makati City, Philippines,  
25 September 2023.

  
VICENTE GRACIANO F. FELIZMENIO, JR.  
Director

<sup>1</sup> Out of the treasury shares