



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF : REGISTRATION OF SECURITIES
:
:
PACERM-1 ENERGY CORPORATION
(Registrant) :
X-----X

NOTICE

Notice is hereby given that on 15 July 2023,¹ an amended Prospectus was filed with the Securities and Exchange Commission (the "Commission") on behalf of **PACERM-1 ENERGY CORPORATION** (the "Company") for the registration of **Two Hundred Fifty Thousand Securities (250,000)** with par value of

Description	No. of Common Shares	Price
Secondary Offering (To be offered and sold to the public by way of Direct Public Offering)	26,891	With an offer price of Php 2,100.00
Outstanding Shares (Not included in the offer)	223,109	With a par value of Php 1,000.00 per share
TOTAL	250,000	-

According to the documents presented, the following persons are the key officers/directors of the Corporation:

NAME	POSITION
Juanito S. Yu	Chairman of the Board of Directors/Chief Executive Officer
Nonito M. Labis	Director/President
Joar J. Dy	Director/Vice President
Edwin M. Igloria	Director
Saturnino S. Solis	Independent Director
Julie B. Real	Chief Operating Officer
Florencia M. Marba	Corporate Secretary

In order to implement necessary health protocols consistent with the directives and guidelines of the Department of Health for the protection of its employees and the investing public, the Commission hereby suspends the physical inspection of the RS and other papers/documents attached thereto (collectively referred to as "Documents") as well as (ii.) providing physical copies thereof to interested parties, until further Notice. In lieu thereof, the Commission has adopted an alternative mode of viewing and/or downloading the said Documents and any subsequent amendments thereto by enabling interested parties to access the same through the **MSRD corner** of the Securities and Exchange Commission's website (www.sec.gov.ph) or the **Company's website** at (<http://pacerm1.com/component/documents/Exhibit 1 PACERM 1 Public Offer Preliminary Prospectus 2023.pdf>)


VICENTE GRACIANO P. FELIZMENIO, JR.
Director

¹ A sworn Registration Statement and preliminary prospectus were initially filed on 25 May 2023.