REPUBLIC OF THE PHILIPPINES SECURITIES AND EXCHANGE COMMISSION METRO MANILA

IN THE MATTER OF THE

:

PACERM-1 ENERGY CORPORATION :

REGISTRATION OF SECURITIES

(Registrant)

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NOTICE

Notice is hereby given that on ______, a sworn statement was filed with the Securities and Exchange Commission for and on behalf of PACERM-1 ENERGY CORPORATION for the registration of Php 56,471,100 worth of equity securities with the issue value of Php 2.100.00/share representing 26,891 common shares.

According to the papers presented, the following persons are the officers/directors of the corporation:

NAME POSITION

Juanito S. Yu	Board Chairman/Chief Executive Officer (CEO)
Nonito M. Labis	Director/President
Edwin M. Igloria	Director
Joar J. Dy	Director/Vice President
Saturnino S. Solis	Independent Director
Julie B. Real	Chief Operating Officer
Flor M. Marba	Corporate Secretary

Said registration statement and other papers/documents attached thereto are open to inspection by interested parties during business, hours, and copies thereof, photostatic or otherwise, shall be furnished to every party at such reasonable fees as the Commission may prescribe.